



**O G L E T H O R P E**  
U N I V E R S I T Y

**FINANCIAL PLANNER PROGRAM**

**Cohort 45**  
**Fundamentals of Financial Planning**  
**Textbook and Calculator Information**

**NUCO Textbook (required):** *Tools & Techniques of Financial Planning, [9<sup>th</sup> edition]* – order through National Underwriters Company to receive a 15% discount. You may order by phone or at the academic website [www.nucollege.com](http://www.nucollege.com)

**Student Discount (as of July 2009): Students are eligible to receive a 15% discount off List Pricing**

**1. Phone orders**

Students can place orders through customer service at 1-800-543-0874

- Inform the Customer Service Representative that you are a student.
- Mention the code **COLG** to receive a **15% student discount** off the current list pricing.

Students can also call our NUCO rep, Klista Zimmerman, directly at 512-260-3030 to place orders.

**Code COLG is used for phone orders only.**

**2. On-line orders**

Students can place orders at [www.nucollege.com](http://www.nucollege.com) and receive the 15% student discount.

- From [www.nucollege.com](http://www.nucollege.com), click red "Students" link.
- Click on the chosen textbook.
- Click "Order." This redirects to the product page at the online bookstore.
- Insert quantity in box, and click "Add to Cart."
- The promo code will automatically populate in the "Coupon" box.
- Click the "Apply Coupon" button to receive the 15% student discount.

*If you do not follow these steps, the discount will not be processed for your online order.*

**Do not enter the phone code COLG for online orders. The student discount will not be processed for online orders referencing this code.**

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**Keir Review Book (optional):** Oglethorpe students receive a 10% discount if you identify yourself as a student with the Oglethorpe Financial Planner Program. The Keir *Financial Planning* review book (latest edition) can be ordered from Keir at their website at [www.keirsuccess.com](http://www.keirsuccess.com) or call 1-800-795-5347, ext 101. Remember to ask for the discount! (See back of sheet for additional instructions)

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**Financial Calculator:** You will also need an HP 12C financial calculator for all courses which is available for purchase at the Oglethorpe Bookstore, located in Hearst Hall, basement level. General hours of operation for the Bookstore are 9:30 a.m. to 6:00 p.m. The phone number is 404.364.8361.

*Updated 10.20.09*

**MAKE A LIFE. MAKE A LIVING. MAKE A DIFFERENCE.**

**ADDRESS** 4484 Peachtree Road NE, Atlanta, Georgia 30319 **TELEPHONE** 404-364-8373

**FAX** 404-364-8516 **WEB** [www.oglethorpe.edu](http://www.oglethorpe.edu) **EMAIL** [fpp@oglethorpe.edu](mailto:fpp@oglethorpe.edu)

## How to Order Books Using the Keir Website

1. Go to [www.keirsuccess.com](http://www.keirsuccess.com)
2. Click “CFP® Certifications” on right side bar
3. Click “Supplemental Materials” on right side bar
4. Click “Study Materials” (*scroll down page*)
5. Under “Select a Course”, Click “**Financial Planning**” (*not “Financial Planning Introduction”*)
6. Select “Keir’s Financial Planning Course Book” - \$72.00

\*Be sure to identify yourself as a student with the Oglethorpe Financial Planner Program to receive a 10% discount. You can also call 1-800-795-5347, ext. 101\*

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